What makes Buffalo (Erie County) an older industrial city?

1. **Presence of a major urban center**
   - City population, 2016: 258,351

2. **Industrial heritage**
   - Share of county jobs in manufacturing, 1970: 30.9%
   - By 2016 this had fallen to 8.9%

3. **Competitive challenge**
   - Jobs deficit in 2016 based on 1970 industrial structure: 40.5%

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### Economic performance indicators

**Growth, 2000–2016**

- Percent change in jobs: -1.4% to +1.9%
- Percent change in real gross metropolitan product (GMP): +3.8% to +21.2%
- Percent change in real per capita income: +12.0%

**Prosperity, 2000–2016**

- Percent change in real GMP per job: +19.1%
- Percent change in real per capita income: +12.0%

**Inclusion, 2000–2016**

- Percent change in real median household income: -0.9%

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### Assets and challenges

#### Technological change

- NSF/NIH funding per capita, 2016: $88.4 to $118.0
- Percent change in advanced industries jobs, 2010–16: +2.4%

#### Urbanization

- Share of jobs in dense clusters, 2015: 41.1% to 50.2%
- Percent change in housing units permitted, 2010–16: +37.6% to +121.7%

#### Demographic transformation

- Change in share foreign born, 2010–16*: +0.1 pts to +0.7 pts
- Difference b/w white and non-white bachelor's attainment rate, 2016: +12.6 pts to +16.4 pts

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*Not statistically significant at the 90% confidence level